

Company	Analyst	Country	Target price (SAR)	Rating
Al Rajhi Capital	<p>Danish Kazmi</p> <p>Email: kazmid@alrajhi-capital.com Tel: +966 11 828 4653 Last rating input: 11/20/2024</p>	Saudi Arabia	360.00	Overweight
Aljazira Capital	<p>Ibrahim Elaiwat</p> <p>Email: i.elaiwat@aljaziracapital.com.sa Tel: +966 11 2256115 Covered solutions by stc since: 2023 Last rating input: 2/17/2025</p>	Saudi Arabia	331.00	Overweight
Arqaam Capital	<p>Ziad Itani</p> <p>Email: ziad.itani@arqaamcapital.com Tel: +971 4507 1722 Sectors: technology, media, and telecommunications Last rating input: 4/29/2025</p>	United Arab Emirates	400.00	Buy
Bank of America	<p>Cesar Tiron</p> <p>Email: cesar.tiron@bofa.com Tel: +971 4425 8216 Last rating input: 4/28/2025</p>	United Arab Emirates	340.00	Neutral
Citigroup	<p>Maksim Nekrasov</p> <p>Email: maxim.nekrasov@citi.com Tel: +44 20 7500 7264 Covered solutions by stc since: 2023 Last rating input: 4/28/2025</p>	UK	360.00	Buy
Goldman Sachs	<p>Faisal AlAzmeH</p> <p>Email: faisal.alazmeh@gs.com Tel: +971 4376 3476</p>	United Arab Emirates	342.00	Buy

Sectors: non-financials, natural resources, chemicals
Regions: MENA, South Africa
Last rating input: 4/27/2025

Haitong Securities

Scott Darling

Email: scott.darling@htisec.com
Last rating input: 11/4/2024

Hong Kong

359.00

Outperform

HSBC

Ankur Agarwal

Email: ankurpagarwal@hsbc.com
Tel: [+971 4423 6558](tel:+97144236558)
Last rating input: 4/9/2025

United Arab Emirates

400.00

Buy

Jefferies International

Evgenii Annenkov

Email: eannenkov@jefferies.com
Tel: [+971 4 4231 6008](tel:+971442316008)
Last rating input: 4/28/2025

United Arab Emirates

375.00

Buy

JPMorgan

Tarek Sleiman

Email: tarek.sleiman@jpmorgan.com
Tel: [+971 4428 1616](tel:+97144281616)
Last rating input: 4/28/2025

United Arab Emirates

319.00

Neutral

Morgan Stanley

George Webb

Email: george.webb@morganstanley.com
Tel: [+44 20 7425 2686](tel:+442074252686)
Last rating input: 4/15/2025

United Arab Emirates

268.00

Underweight

Riyad Capital

Abdulrahman Barghouth

Email: abdulrahman.barghouth@riyadcapital.com
Tel: [+966 11 203 6815](tel:+966112036815)
Last rating input: 2/17/2025

Saudi Arabia

340.00

Neutral

Saudi Fransi Capital

Aqib Elahi Mehboob

Saudi Arabia

-

-

Email: amehboob@fransicapital.com.sa
Tel: [+966 11 282 6840](tel:+966112826840)
Sectors: banking,
telecommunications and cement

SICO

Sawsan Abdullatif

Bahrain

300.00

Neutral

Email: sabdullatif@sicobank.com
Tel: [+973 1751 5000 \(ext.5091\)](tel:+97317515000)
Covered solutions by stc since:
2023
Last rating input: 6/5/2024

SNB Capital

Jehanzaib Zafar

Saudi Arabia

284.30

Neutral

Email: jehanzaib.zafar@alahlicapital.com
Tel: [+966 11 874 7811](tel:+966118747811)
Covered solutions by stc since:
2024
Last rating input: 4/27/2025

U-Capital

(analyst changeover)

Oman

335.00

Buy

Email: ubhar-research@u-capital.net
Last rating input: 2/18/2025

United Securities

Joice Mathew

Oman

295.00

Neutral

Email: joice@usoman.com
Tel: [+968 2476 3311](tel:+96824763311)
Last rating input: 3/9/2025

WOOD & Company

Dmitry Vlasov

Czech Republic

330.00

Hold

Email: dmitry.vlasov@wood.com
Tel: [+44 75 0714 6702](tel:+447507146702)
Covered solutions by stc since:
2022
Last rating input: 4/28/2025

Yaqeen Capital

Research

Saudi Arabia

324.30

Buy

Email: addingvalue@yaqeen.sa
Tel: [+966 92 000 2992](tel:+966920002992)

	Last rating input: 11/28/2024			
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