

Last data input: Apr 24, 2024

Median / actual (MDKK)		2024Q1e	2024e	2025e	2026e
EBITDA incl. new partnership agrmts.		7,444	25,719	30,991	31,260
- New partnership agreements		0	2,333	2,642	461
- Cancellation fees		0	0	0	0
EBITDA excl. new partnership agrmts.		7,444	24,564	27,160	31,087
- Offshore		5,847	20,013	24,625	24,636
Sites, O&Ms and PPAs		6,547	21,694	22,968	25,694
Construction contracts		0	2,000	3,302	293
Other incl. Project dev.		-800	-3,487	-2,000	-2,000
Cancellation fees		0	0	0	0
- Onshore		904	3,908	4,636	5,048
Sites		384	1,607	1,935	2,349
PTCs and tax attributes		771	3,064	3,330	3,423
Other incl. Project dev.		-217	-867	-794	-833
- Bioenergy & Other		622	1,900	2,000	2,000
CHP Plants		699	1,457	1,509	1,526
Gas Markets & Infrastructure		75	473	428	444
Other incl. Project dev.		-55	-204	-202	-194
Depreciation		-2,500	-10,428	-11,253	-12,418
Impairments		0	0	0	0
EBIT		5,392	15,532	19,838	20,251
Net financial expenses		-813	-3,223	-3,515	-3,557
Profit before tax		4,200	12,430	15,963	17,005
Tax expense		-949	-2,394	-3,149	-3,127

Profit after tax		<u>3,285</u>	<u>9,778</u>	<u>13,345</u>	<u>12,860</u>
------------------	---	--------------	--------------	---------------	---------------

Recalculate data above,
use data not older than:

☐ 14 days ☐ 1 month ☐ 3 months ☒ 6 months ☐ 1 year

or select date here:

1/27/2024



Show data

Contributors

- ABG Sundal Collier

BNP Paribas Exane

Danske Bank

Jefferies International

Morgan Stanley

RBC

Santander

Sydbank

Wolfe Research
- AlphaValue

Citigroup

Deutsche Bank

JPMorgan

Nykredit

Redburn

SEB

UBS

Anonymous estimates (1)

Disclaimer

Download  

Ørsted A/S (hereafter referred to as "The Company") is followed by the analyst(s) listed above. Please note that any opinions, estimates or forecasts regarding The Company's performance made by these analysts are theirs alone and do not represent opinions, forecasts or predictions of The Company or its management. The Company does not by its reference above or distribution imply its endorsement of or concurrence with such information, conclusions or recommendations. [Read more...](#)

Supplied by © **EUROLAND IR**®