

Median / actual (MDKK)		2023	2024e	2025e	2026e
Sales volume* (m hl)		<u>125.1</u>	<u>127.8</u>	<u>130.8</u>	<u>133.9</u>
- Western Europe		<u>43.4</u>	<u>44.0</u>	<u>44.3</u>	<u>44.7</u>
- Asia		<u>50.0</u>	<u>46.3</u>	<u>48.2</u>	<u>50.2</u>
- Central and Eastern Europe		<u>31.7</u>	<u>37.4</u>	<u>38.2</u>	<u>38.9</u>
Net sales		<u>73,585</u>	<u>76,762</u>	<u>80,322</u>	<u>83,869</u>
- Western Europe		<u>37,317</u>	<u>38,940</u>	<u>39,966</u>	<u>41,173</u>
- Asia		<u>23,288</u>	<u>21,452</u>	<u>22,993</u>	<u>24,543</u>
- Central and Eastern Europe		<u>12,959</u>	<u>16,325</u>	<u>17,152</u>	<u>18,165</u>
- Other sales		<u>21</u>	<u>21</u>	<u>21</u>	<u>21</u>
EBIT before special items		<u>11,105</u>	<u>11,633</u>	<u>12,516</u>	<u>13,367</u>
- Western Europe		<u>4,981</u>	<u>5,258</u>	<u>5,591</u>	<u>5,822</u>
- Asia		<u>5,208</u>	<u>4,770</u>	<u>5,183</u>	<u>5,594</u>
- Central and Eastern Europe		<u>2,224</u>	<u>3,019</u>	<u>3,227</u>	<u>3,440</u>
- Other EBIT		<u>-1,308</u>	<u>-1,350</u>	<u>-1,353</u>	<u>-1,383</u>
Special items		<u>-431</u>	<u>-16</u>	<u>-16</u>	<u>-15</u>
Net financials		<u>-844</u>	<u>-1,100</u>	<u>-1,122</u>	<u>-1,117</u>
EBT		<u>9,830</u>	<u>10,502</u>	<u>11,421</u>	<u>12,382</u>
Taxes		<u>-1,859</u>	<u>-2,212</u>	<u>-2,429</u>	<u>-2,627</u>
Consolidated profit		<u>7,971</u>	<u>8,294</u>	<u>8,945</u>	<u>9,718</u>
Minority interests		<u>-1,011</u>	<u>-1,061</u>	<u>-1,138</u>	<u>-1,234</u>
Net profit		<u>-40,788</u>	<u>7,218</u>	<u>7,831</u>	<u>8,456</u>
EBIT margin (%)		<u>15.1</u>	<u>15.1</u>	<u>15.6</u>	<u>16.0</u>
Tax rate (%)		<u>18.9</u>	<u>21.0</u>	<u>21.0</u>	<u>21.0</u>
EPS (DKK)		<u>-299.7</u>	<u>54.1</u>	<u>60.2</u>	<u>66.7</u>
Adjusted EPS (DKK)		<u>54.6</u>	<u>55.0</u>	<u>61.5</u>	<u>67.9</u>

DPS (DKK)		<u>27.0</u>	<u>27.5</u>	<u>30.4</u>	<u>33.2</u>
Free cash flow		<u>4,878</u>	<u>7,192</u>	<u>8,392</u>	<u>9,056</u>
Net interest-bearing debt		<u>22,351</u>	<u>24,376</u>	<u>24,764</u>	<u>25,764</u>

* Volume data is collected only once every quarter - prior to quarterly statements.

Recalculate data above,
use data not older than:

☐ 14 days

☐ 1 month

☐ 3 months

☒ 6 months

☐ 1 year

or select date here:

27/01/2024



Show data

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