

Company presentation

Niterra Co., Ltd. headquartered in Nagoya, Japan, is a comprehensive ceramics processing manufacturer. We hold a world leading share of spark plugs and automotive sensors for internal combustion engines and also offer a broad lineup of semiconductor packages, cutting tools, bio ceramics and industrial ceramics. Our global network of sales and manufacturing organizations with over 15,000 employees offer value creation to the world. We are now contributing to a sustainable society by developing products related to the environment energy, next generation vehicles and the medical field. The company's belief is to embrace the challenge of new era under the catch-phrase of "manufacturing only one and number one product".

Share graph



Share Data

21/11/2024

Currency	JPY
Previous Close	4,857
Change (%)	-0.53
Volume	812,100
Number of Shares	199,247,720
Market Cap (mil)	967,746.18

Key financial figures

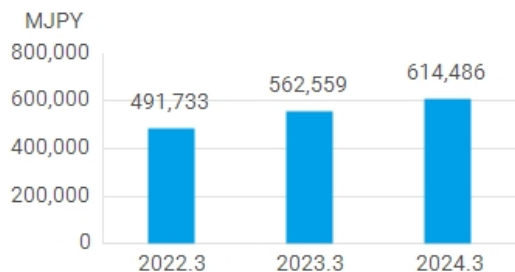
2022.3

2023.3

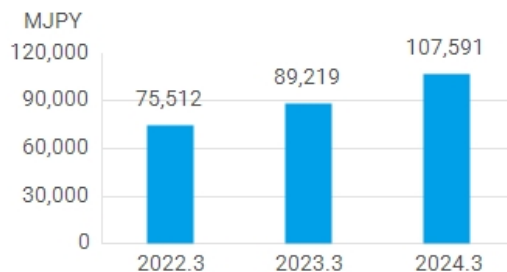
2024.3

Net Sales (Mil yen)	491,733	562,559	614,486
Operating income (Mil yen)	75,512	89,219	107,591
Profit attributable to owners of the parent (Mil)	60,200	66,293	82,646
Total assets (Mil yen)	823,181	903,102	975,719
Total shareholder's equity (Mil yen)	514,317	563,675	637,678
Shareholder's equity ratio (%)	62.5	62.4	65.4
Return on asset (ROA %)	7.3	7.3	8.5
Return on equity (ROE%)	12.5	12.3	13.8
Return on Invested Capital (ROIC %)	7.9	8.6	9.5
Stock price (end of year)	1,977	2,736	5,084
Price book-value ratio (%)	0.78	0.99	1.60
Free cash flow (Mil yen)	69,713	34,382	33,364
Equity attributable to owners of the parent per share (yen)	2,530.01	2,772.61	3,181.33
Net income per share (yen)	296.04	326.09	409.47
Cash dividends per share (yen)	102.00	166.00	164.00
Payout ratio (%)	34.5	50.9	40.1
Number of shares outstanding	204,175	204,175	204,175
Capital expenditure (Mil yen)	29,589	31,335	41,173
Depreciation cost (Mil yen)	37,940	39,194	39,814
Research and development expenses (Mil yen)	23,685	27,887	29,058
Overseas sales ratio (%)	83.0	82.0	85.0

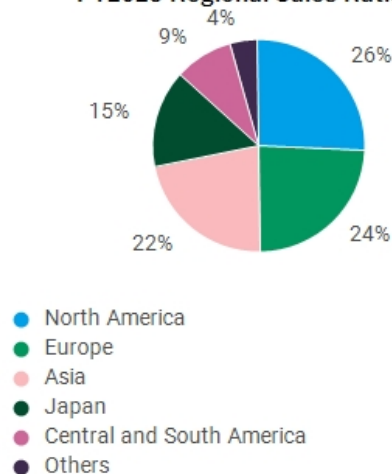
Net Sales



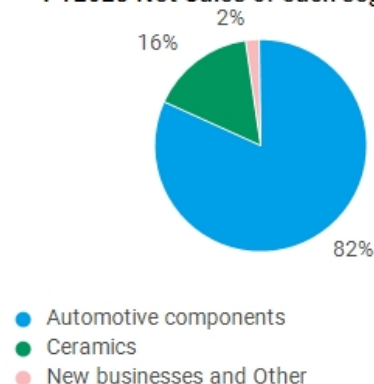
Operating Income



FY2023 Regional Sales Ratio



FY2023 Net Sales of each segment



Shareholders	Number of Shares (thousands)	Shareholding Ratio (%)
The Master Trust Bank of Japan, Ltd. (Trust Account)	27,805	13.83
Meiji Yasuda Life Insurance Company	16,795	8.35
The Dai-ichi Life Insurance Company, Limited	16,753	8.33
Custody Bank of Japan, Ltd.(Trust Account)	11,526	5.73
National Mutual Insurance Federation of Agricultural Cooperatives	4,859	2.41
JP MORGAN CHASE BANK 385632	3,936	1.95
Nippon Life Insurance Company	3,564	1.77
JPMorgan Securities Japan Co., Ltd.	3,251	1.61
TOTO LTD.	3,095	1.54
NTK Business Partners Shareholdings Association	2,755	1.37

The percentage of total shares is calculated without this treasury stock.

FY23 Shareholders Composition

As of March 31, 2024

