

Market: BIVA

Symbol: FNOVA17

ISIN: MXCFFNO40006

Industry: Real Estate

Fibra Nova is a Mexican Real Estate Investment Trust (FIBRA) engaged in acquiring, managing and developing a top-class real estate portfolio, currently comprised by 120 properties with a GLA of over 6,550,758 saft distributed in 20 Mexican States.

Share Data



Market	BIVA	Share Data	14/11/2024
Symbol	FNOVA17	Volume	5,196
ISIN	MXCFFNO40006	Number of shares (Thousands)	141,387
Industry	Real Estate	Market Cap (Thousands)	14,138,739

Figures as of 11/14/2024

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Financial Highlights

Balance Sheet (In thousands of pesos)	2023	2022	2021
Total assets	15,855,926	13,741,234	11,909,505
Total liabilities	5,800,147	6,493,201	4,689,132
Total equity	10,055,779	7,248,033	7,220,373

Income Statement (In thousands of pesos)	2023	2022	2021
Total revenue	1,050,013	1,005,389	690,527
Total operating expenses	31,744	28,876	19,111
Net operating income (NOI)	1,018,269	976,513	671,416
Operating income	959,236	948,822	625,195
Income before taxes	2,261,824	1,481,507	822,241
Net income	2,261,923	1,476,278	822,202
EBITDA	959,688	948,999	625,310

Data Per Share	2023	2022	2021
Number of shares outstanding (million)	460,709	335,760	335,667
Share price (MXN)	28.23	29.75	25.48
Book value per share (MXN)	21.83	21.59	21.51

Ratios (%)	2023	2022	2021
Rent per square feet (USD/SQFT)	7.56	7.56	6.36
Average lease term remaining (years)	7.09	8.00	7.80
Occupancy rate (%)	100	100	100
EBITDA margin	87.10	93.00	90.50
AFFO margin	89.50	81.00	80.20
Dividend yield (%)	7.50	7.40	8.40
Debt / EBITDA ratio (%)	5.32	5.89	4.38
Loan to value ratio (%)	31.90	47.90	38.70
Cost of debt	5.20	4.95	2.56
Secured debt (%)	79.03	38.71	82.30
USD debt remaining term (years)	3.9	4.6	4.6

Revenue by Business 2023



Industrial	58.2 %
Educative	9.6 %
Retail	3.8 %
Logistics	4.3 %
Engineering centers	7.0 %
Agroindustrial	17.2 %

Contact Us

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