

Company Profile

Sika is a specialty chemicals company with a globally leading position in the development and production of systems and products for bonding, sealing, damping, reinforcing, and protection in the building sector and automotive industry. Sika has subsidiaries in 103 countries around the world and, in over 400 factories, produces innovative technologies for customers worldwide. In doing so, it plays a crucial role in enabling the transformation of the construction and vehicle industries toward greater environmental compatibility. With more than 33,000 employees, the company generated sales of CHF 11.2 billion in 2023.

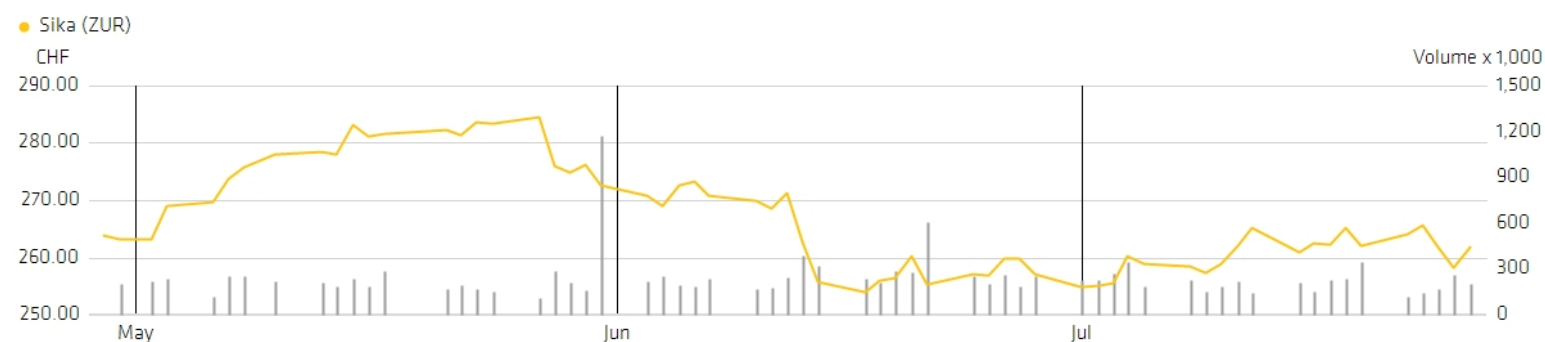
Stock fundamentals

ISIN	CH0418792922
WKN	840400
Currency	CHF
Volume (shares)	204,748
Previous Close	262.00
Number of Shares (mln)	160.48
Change (%)	1.35
Market Cap (mln)	42,045.57

Financial Calendar

Tuesday, July 30, 2024	HALF-YEAR REPORT 2024
Thursday, October 3, 2024	CAPITAL MARKETS DAY
Friday, October 25, 2024	RESULTS FIRST NINE MONTHS 2024
Friday, February 21, 2025	MEDIA CONFERENCE/ANALYST PRESENTATION ON FULL-YEAR RESULTS 2024
Tuesday, March 25, 2025	57TH ANNUAL GENERAL MEETING

Share Chart



Annual Figure Data

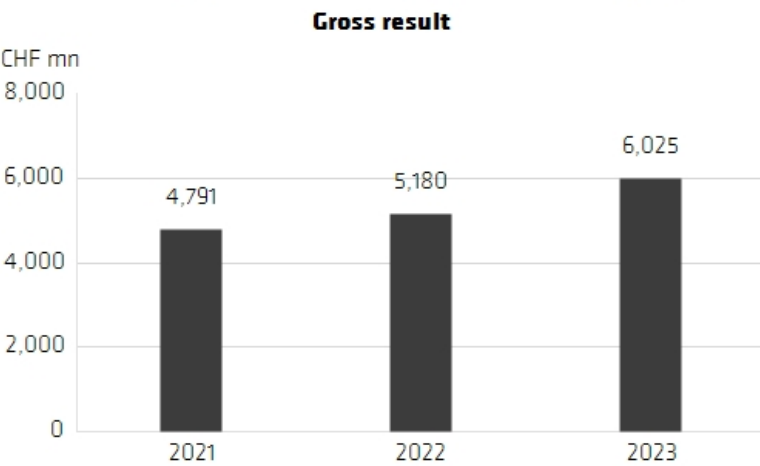
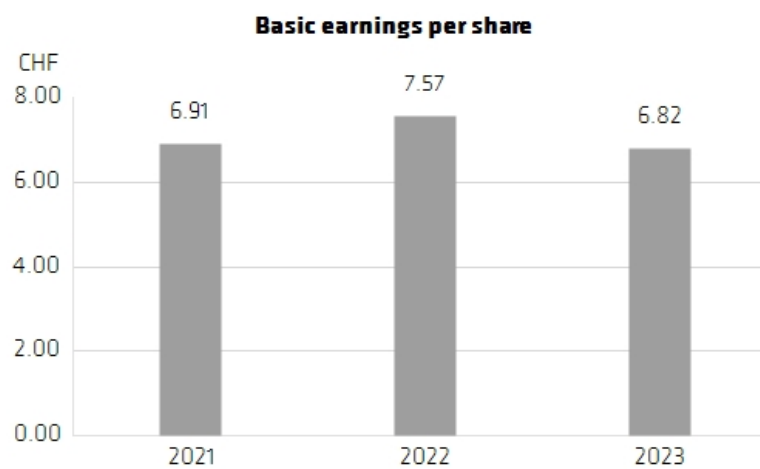
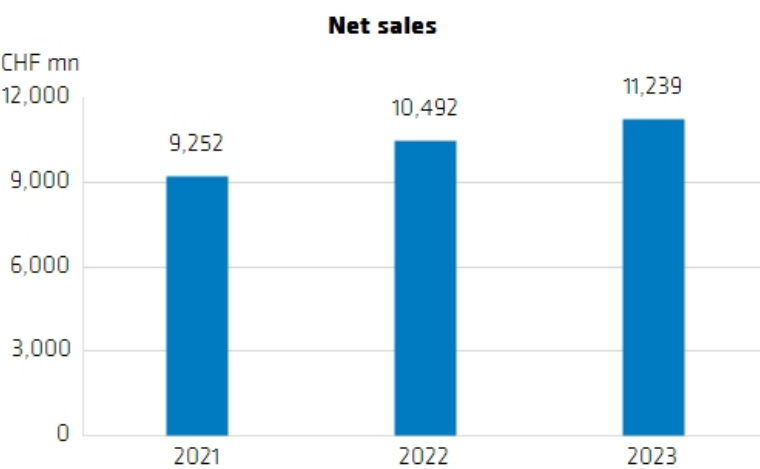
CHF mn	2017	2018	2019	2020	2021	2022	2023
Income Statement							
Net sales	6,248	7,085	8,109	7,878	9,252	10,492	11,239
Gross result	3,399	3,752	4,344	4,315	4,791	5,180	6,025
as % of Net sales	54.4	53.0	53.6	54.8	51.8	49.4	53.6
EBITDA	1,069	1,150	1,388	1,498	1,758	1,964	2,045
as % of Net sales	17.1	16.3	17.1	19.0	19.0	18.7	18.2
EBIT	896	946	1,055	1,131	1,391	1,580	1,549
as % of Net sales	14.3	13.4	13.0	14.4	15.0	15.1	13.8
Net profit	649	687	759	825	1,049	1,163	1,063
as % of Net sales	10.4	9.7	9.4	10.5	11.3	11.1	9.5
Balance Sheet							
Current assets	3,085	3,177	3,470	3,635	4,166	5,021	4,201
Non-current assets	2,711	3,206	6,490	6,159	6,541	6,298	10,849
Current liabilities	1,354	1,407	1,813	1,825	2,096	2,041	3,416
Non-current liabilities	1,031	3,300	4,986	4,681	4,215	4,311	5,702
Shareholders' equity	3,411	1,675	3,161	3,288	4,396	4,967	5,933
Balance sheet total	5,796	6,382	9,960	9,794	10,707	11,319	15,051

Cash Flow

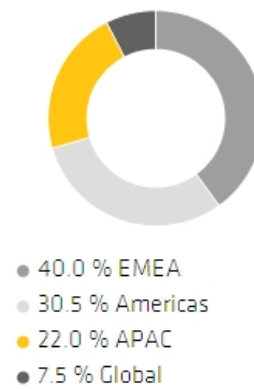
Free cash flow	174	39	-717	1,120	595	931	-1,870
Operating free cash flow	497	513	1,026	1,259	908	865	1,373

Key Ratios

Equity ratio	58.9	26.2	31.7	33.6	41.1	43.9	39.4
Net working capital as % of Net sales	19.0	19.6	18.1	16.9	18.4	18.3	19.1
Return on capital employed (ROCE) (%)	29.8	26.2	19.2	16.6	20.1	21.6	16.3
Return on equity (ROE) (%)	19.0	41.0	24.0	25.1	23.9	23.4	17.9



Net sales by region 2023



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