

FACTSHEET

ISIN: AT0000APOST4
Listings: Vienna

Ticker symbol (Vienna):
POST
Bloomberg Code: POST AV
Reuters Code: POST.VI



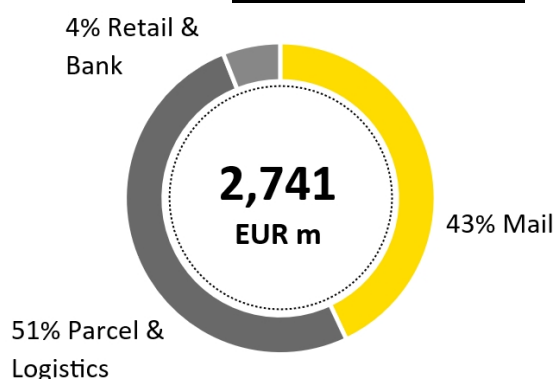
THE AUSTRIAN POST AG

is an international postal, logistics and service provider which is central to Austria's economy. The company is firmly focused on the very highest quality and offers a comprehensive product and service portfolio to provide the best possible match for current customer needs. Austrian Post groups its operations into three divisions: Mail, Parcel & Logistics and Retail & Bank. The company also has an international presence, operating in the markets of Germany, Southeast and Eastern Europe, and Türkiye and Azerbaijan.

FINANCIAL YEAR 2023



REVENUE MIX 2023



OUR MARKETS



KEY FIGURES

EUR m		2021	2022	2023
Revenue	EUR m	2,519.6	2,552.0	2,740.8
EBITDA	EUR m	370.4	372.7	391.6
EBITDA margin	%	14.7	14.8	14.3
EBIT	EUR m	204.7	188.4	190.2
EBIT margin	%	8.1	7.5	6.9
Earnings per share	EUR	2.25	1.86	1.96
Total assets	EUR m	4,792.6	5,383.9	5,677.1
Operating free cashflow	EUR m ²	217.9	183.1	221.6
Employees	FTE	27,275	27,132	27,254
Customer Satisfaction	CSI ³	72	72	71
CO ₂ e emissions per shipment volume ¹	kg CO ₂ e/m ³	19	19	16
Electric Vehicles	Number	2,462	3,121	4,133

¹ Österreichische Post AG, Austria

² Free cash flow before acquisitions, securities, money market investments, growth capex and core banking assets

³ Customer Satisfaction Index: Scale of 0-100, ≤ 50: critical, 51-60: fair, 61-70: good, 71-80: very good, 81-100: excellent

INVESTMENT STORY

Predictable Business Model

- Solid revenue development with leading market position in Austria
- Sustainable profitability due to an efficient cost structure

Attractive Dividend Policy

- Predictable development of dividends based on profitability and generated cash flow
- Annual dividend distribution of at least 75% of the Group net profit planned

Promised - Delivered

- Prudent and realistic guidance with clearly defined objectives
- Clear commitment to achieve communicated targets

Decarbonisation of Logistics

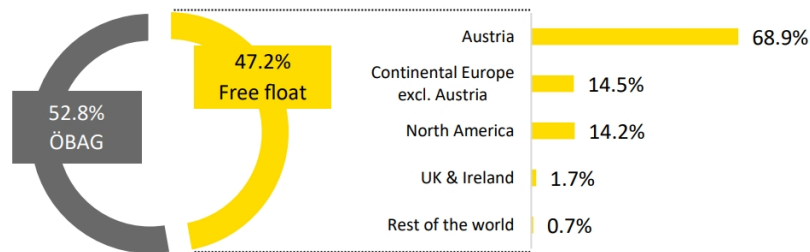
- Group-wide reduction in fossil energy sources
- Massive reduction in carbon emissions in Austria by 2030

SHARE PERFORMANCE

• Österreichische Post AG

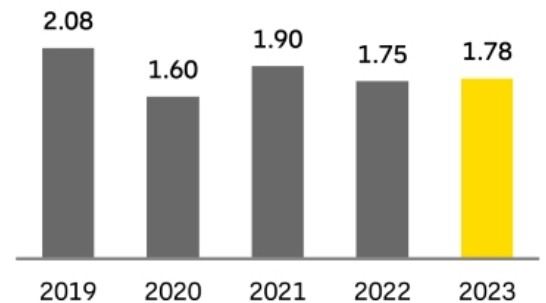


SHAREHOLDER STRUCTURE



DIVIDEND

EUR



> [Dividend history](#)

MANAGEMENT BOARD

Georg Pözl
CEO
Chairman of the Management Board

Walter Oblin
Deputy CEO
Mail & Finance (CFO)

Peter Umundum
Member of the Management Board
Parcel & Logistics (COO)

FINANCIAL CALENDAR

18 April 2024 Annual General Meeting 2024
26 May/02 May 2024 Ex-Date/Dividend payment day
08 May 2024 Interim report for Q1 2024
07 August 2024 Half-year financial report 2024
06 November 2024 Interim report Q1-3 2024

> [Financial Calendar](#)

CONTACT INVESTOR RELATIONS

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