

## CORPORATE PROFILE

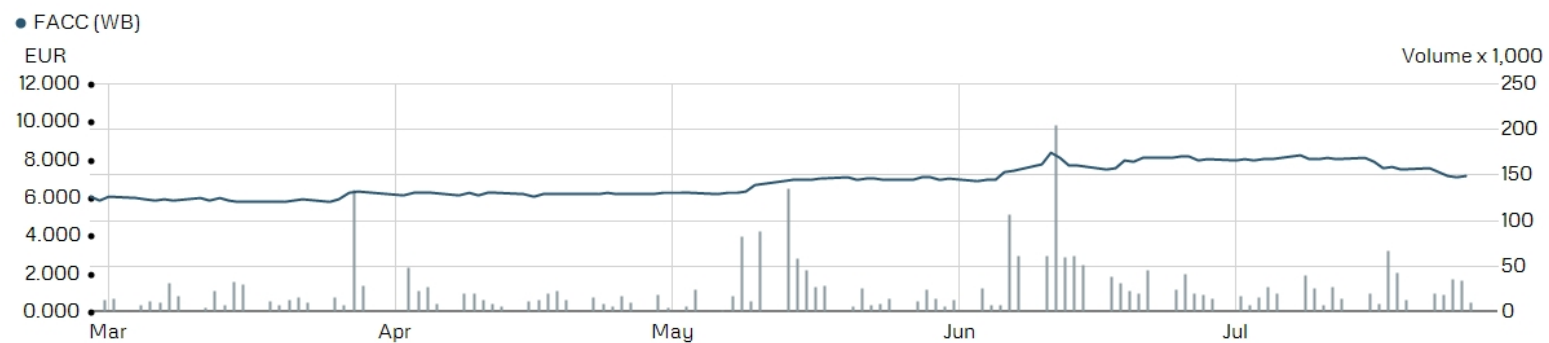
FACC is a global aerospace leader when it comes to designing, developing and manufacturing advanced aircraft components and systems. As a technology partner of all major aircraft and engine manufacturers, we are collaborating closely with our customers in order to devise solutions for the mobility of tomorrow. All over the world, an aircraft with FACC technology on board takes off every second.



## STRATEGY

The aviation industry is and will remain our core market, expanding upwards and downwards in this decade. Drone technologies will open up the airspace directly above the ground for broad mobility applications. At the same time, we are witnessing the merging of aviation and space through the privatisation of aerospace. In all cases, our lightweight construction know-how is in high demand and we will expand our core business to include the "drone technology" and "space" markets.

## Share Data 7/26/2024



Currency	EUR	Volume	10,731
Previous Close	7.19	Market	Vienna
Change (%)	1.27	Number of shares	45,790,000
Market Cap (EUR)	0.33 bn	List	Prime Market

## GROUP KEY FIGURES (IFRS STANDARDS)

in EUR mill.	2021	2022	2023
Revenues and earnings			
Revenues	497.6	607.0	736.2
EBIT	-25.1	5.5	17.5
Net income	-23.6	-1.0	9.1
Earnings per share (in EUR)	-0.52	-0.02	0.20
Balance sheet and cashflow			
Balance sheet total	644.5	654.0	706.5
Net working capital	80.2	116.5	125.1
Equity	206.0	203.5	220.6
Equity ratio	32.0%	31.1%	31.2%
Net Debt	177.8	188.6	209.3
Net Debt/EBITDA	4.79	4.25	3.7
Operating cashflow	82.3	5.5	36.6
Investments	11.7	8.6	19.4
Profitability			
EBIT margin	-5.0%	0.9%	2.4%
Employees (FTE)	2,538	2,919	3,456

## SEGMENTS

Business operations are divided between the three segments Aerostructures, Engines & Nacelles and Cabin Interiors.

in EUR mill.		2021	2022	2023
Aerostructures	Revenues	167.5	235.1	272.4
	EBIT	-28.5	3.9	12.9
Engines & Nacelles	Revenues	103.7	97.3	129.7
	EBIT	8.7	0.5	13.5
Cabin Interiors	Revenues	226.4	274.6	334.1
	EBIT	-5.2	1.0	-8.9

### Aerostructures

Lightweight components for wings, tail units, and fuselages have been FACC's core competence for more than 30 years. Apart from manufacturing them, FACC also is the go-to partner for their development, qualification, and certification. In this way, FACC's customers get full-fledged turnkey solutions from a single source.

### Engines & Nacelles

Plastic components that are used in and close to engines are exposed to extremely high mechanical stresses. At the same time, they must have low weight and meet stringent requirements in terms of noise abatement and aerodynamics. FACC develops and produces these components with cutting-edge manufacturing technologies.

## Cabin Interiors

From overhead compartments to lavatories: FACC delivers seriesproduced ready-to-install interiors to aircraft manufacturers and airlines, but also custom-designed solutions for business jets. Apart from low weight, high functionality, and long lifetime, cabin interiors should also boast an appealing appearance and pleasantto-touch surfaces. Once again, FACC offers complete solutions from a single source.



## DIVIDEND

Fiscal year	Dividend in EUR	Payment date	Dividend yield
2023	0.00	-	0.0%
2022	0.00	-	0.0%
2021	0.00	-	0.0%
2020	0.00	-	0.0%

In order to guarantee an adequate share in the company's success in the future to shareholders, FACC strives for a distribution ratio of 20 to 30 percent.

## ANALYST COVERAGE

Financial Coverage by	Recommendation	Target Price in EUR
Baader Bank	SELL	5.6
ERSTE GROUP	BUY	9.5
Hauck & Aufhäuser	HOLD	6.6
Kepler Cheuvreux	HOLD	7.2
Montega	BUY	9.5
RBI	HOLD	7.0
Stifel	HOLD	7.0

## FINANCIAL CALENDAR

05/07/2024	Record date "Annual General Meeting"
05/08/2024	Interim Report Q1 2024
05/17/2024	Annual General Meeting
08/14/2024	Half-Year Financial Report 2024
11/13/2024	Interim Report Q3 2024

## CONTACT

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