

Securitas AB

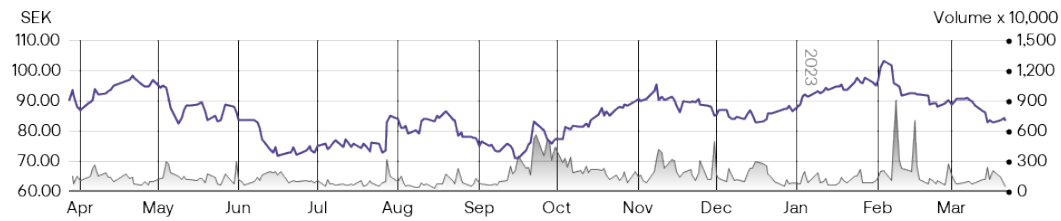
Market:
Stockholm

Symbol:
SECU B

ISIN:
SE0000163594

Industry:
Industrial Goods & Services

● Securitas B (STO)



Share Data

22/03/2023

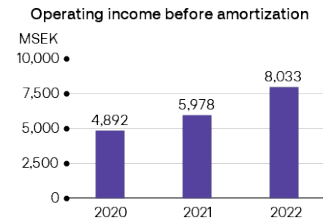
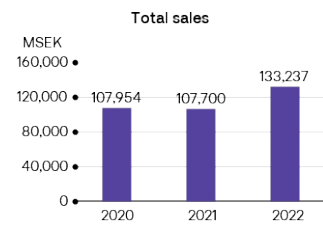
Currency	SEK	Volume	634,481
Previous Close	83.98	Number of Shares (mil)	546.45
Change (%)	-0.97	Market Cap (mil)	45,891.22

Company presentation

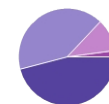
Securitas is your intelligent protective services partner. We base our protective services on customer- specific needs through different combinations of on-site, mobile and remote guarding, electronic security, fire and safety and corporate risk management. Everywhere from homes to airports, our 355 000 employees are making your world a safer place.

Key figures

MSEK	2022	2021	2020
Income			
Total sales	133,237	107,700	107,954
Operating income before amortization	8,033	5,978	4,892
Operating margin, %	6.0	5.6	4.5
Income before taxes	5,726	4,331	3,329
Net income for the year	4,316	3,134	2,416
Earnings per share (SEK)	9.20	7.14	6.63
Cash flow			
Cash flow from operating activities	5,615	5,980	8,072
Free cash flow	3,422	3,999	5,944
Cash flow for the year	1,370	96	976
Net debt	(40,534)	(14,551)	(14,335)
Capital employed and financing			
Operating capital employed	18,377	9,908	8,893
as % of total sales	13	9	8
Capital employed	76,972	35,351	32,042
Return on capital employed, %	9	14	13
Net debt	(40,534)	(14,551)	(14,335)
Net debt equity ratio, multiple	1.11	0.70	0.81
Interest coverage ratio, multiple	8.7	13.8	9.1
Free cash flow to net debt	0.08	0.27	0.41
Shareholders' equity attributable to equity holders of the Parent Company	20,800	17,707	19,599
Non-controlling interests	14	8	10
Return on equity, %	15	16	13
Equity ratio, %	32	33	30



Total sales by business segment 2022



- 46% Security Services North America
- 41% Security Services Europe
- 11% Security Services Ibero-America
- 2% Other

Operating income before amortization by business segment 2022



- 53% Security Services North America
- 37% Security Services Europe
- 10% Security Services Ibero-America

The comparatives have been restated due to the adoption of IAS 19 (revised).
Group key ratios according to Securitas' financial model

Company contacts

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