

OKI was founded in 1881 as Japan's first communication equipment manufacturer and succeeded in developing the first telephone in Japan. We inherit our "enterprising spirit" since its founding, and currently operate four businesses of Public Solutions, EMS, Enterprise Solutions and Component Products. With the installed base of devices and a strong customer base that we have built over a long history as the source of value creation, OKI aims to resolve social issues through both mono-zukuri (manufacturing) in the real world and koto-zukuri (creation of solutions and services) that link such devices to the cloud in real time.

## ● Oki Electric Industry



## Share Data

30/08/2024

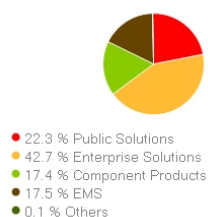
Currency	JPY	Volume	237,100
Previous Close	1,017	Number of Shares (mil)	87.22
Change (%)	0.69	Market Cap (mil)	88,700.30

Key figures (Millions of Yen)	2022/3	2023/3	2024/3
Net sales	352,064	369,096	421,854
Operating income	5,864	2,403	18,692
Profit attributable to owners of parent	2,065	-2,800	25,649
Cash flows from operating activities	5,921	-3,148	24,721
Cash flows from investing activities	-17,597	-17,623	-14,335
Free cash flows	-11,676	-20,772	10,386
Cash flows from financing activities	1,680	23,275	-15,709
Cash and cash equivalents at end of the year	33,379	37,498	34,422
Acquisitions of property, plant and equipment (Billions of Yen)	22.3	18.7	16.0
Depreciation (Billions of Yen)	11.5	11.3	13.2
R&D Expenses (Billions of Yen)	11.5	9.6	12.5
Total assets	369,170	390,425	423,399
Shareholders' equity	107,437	99,088	141,174
Interest-bearing debt	87,175	117,982	110,029
Return on assets (%)	0.6	-0.7	6.1
Return on equity (%)	1.9	-2.7	21.4
Shareholders' equity ratio (%)	29.1	25.4	33.3
Debt/equity ratio (Times)	0.8	1.2	0.8
Net income per share (Yen)	23.85	-32.33	295.93
Net assets per share (Yen)	1,240.62	1,143.96	1,628.78
Cash dividends per share (Yen)	30.00	20.00	30.00
Number of employees	14,850	14,452	14,439

Major Shareholders (As of March 31, 2024)	Number of Shares Held (shares)	Percentage of Shares Held (%)
The Master Trust Bank of Japan, Ltd. (trust account)	11,944,800	13.78
Custody Bank of Japan, Ltd. (trust account)	4,024,200	4.64
Oki Denki Group Employees' Shareholdings Committee	2,171,861	2.51
BNYM AS AGT/CLTS 10 PERCENT	1,968,900	2.27
Mizuho Bank, Ltd.	1,419,648	1.64
Meiji Yasuda Life Insurance Company	1,400,097	1.62
Custody Bank of Japan, Ltd. (trust account 4)	1,318,200	1.52
DFA INTL SMALL CAP VALUE PORTFOLIO	1,204,986	1.39
JUNIPER	1,188,700	1.37
JP MORGAN CHASE BANK 385781	1,163,683	1.34

Note: The shareholding ratio is calculated after excluding 542,144 shares of treasury stock.

Net Sales by Segment(2024/3)

Distribution of Shareholders  
(As of March 31, 2024)