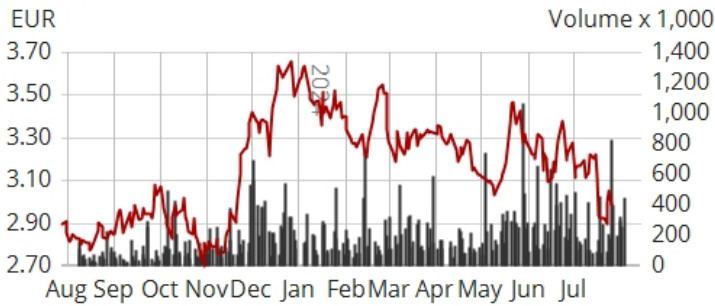


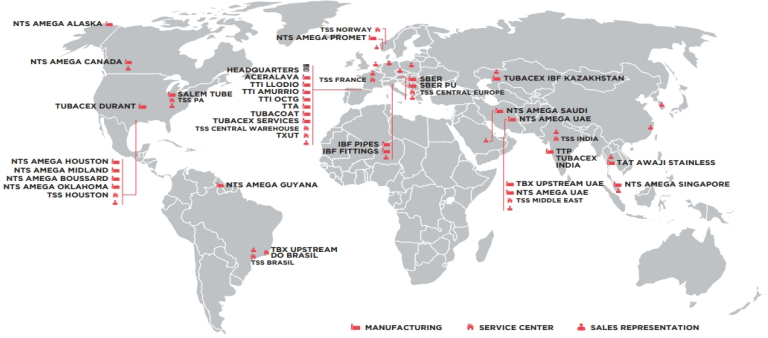
Tubacex is a global leader in the manufacture of high value-added products in advanced stainless steels and special alloys for the energy and mobility sectors. With a commitment to innovation and excellence, our fully integrated value chain spans from research and development to the delivery of the end-product. This integration guarantees cutting-edge technology, superior quality, and a focus on sustainability and circularity that sets industry standards. We specialize in a range of advanced materials, including corrosion-resistant alloys (CRA), and offer a suite of advanced machining services.

Tubacex operates production facilities and service centers across over 30 countries, ensuring valuable service delivery to its clients worldwide. Its commitment to sustainability and environmental stewardship is recognized and validated by top ESG certification authorities. This includes adherence to Science-Based Targets (SBT) for reducing emissions, to the Carbon Disclosure Project (CDP), and meeting the sustainability criteria set by S&P.

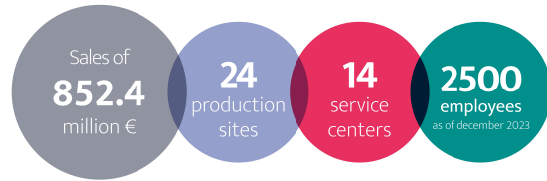
● **Tubacex (MSE)**



Figures in €M	2023	2022	2021
Sales	852.4	714.7	365.0
EBITDA	125.2	92.3	17.5
EBITDA / Sales (%)	14.7	12.9	4.8
EBIT	80.7	44.5	(27.3)
EBIT/ Sales (%)	9.5	6.2	neg.
Net Attributable Profit	36.3	20.2	(32.2)
Net Margin (%)	4.3	2.8	neg.
Total Assets	1,211.7	1,041.8	1,159.8
Equity, Group share	240.0	221.5	197.4
Net Financial Debt	280.7	287.1	336.2
Net Financial Debt / EBITDA	2.2x	3.1x	19.2x
Working Capital	234.7	230.0	222.5
Working Capital / Sales (%)	27.5	32.2	60.9
Headcount	2,504	2,346	2,346
Backlog (end of period)	1,600.0	1,650.0	1,502.3
Number of shares	126.5	129.0	129.0
Share price (end of period) (€)	3.5	1.998	1.502
Market Capitalization (end of period)	442.9	257.7	193.7

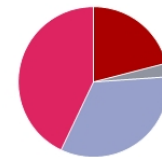


Key figures 2023



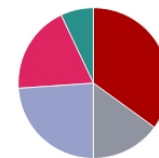
Share Data		26/07/2024	
Currency	EUR	Volume	449,522
Previous Close	2.99	Number of Shares (Mn)	126.55
Change (%)	-2.13	Market Cap (Mn)	378.38

Sales breakdown by region 2023



- 21 % Europe
- 3 % Africa
- 33 % America
- 43 % Asia & Middle East

Sales breakdown by sector 2023



- 35 % Industrial
- 15 % New Markets
- 24 % E&P Gas
- 19 % E&P Oil
- 7 % Powergen