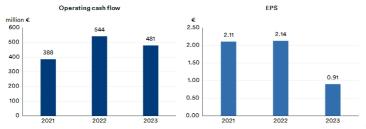
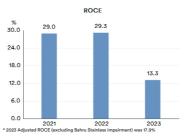


ACX			03/07/2024
Currency	EUR	Volume	779,311
Previous Close	9.85	Number of Shares (mln)	249.34
Change (%)	1.03	Market Cap (mln)	2,455.95

Key figures	2021	2022	2023
Melting shop production (thousand mt)	2,619	2,190	1,946
Net sales (million €)	6,706	8,688	6,608
Gross operating result / EBITDA (million €)	989	1,276	703
% over sales	14.7	14.7	10.6
EBIT (million €)	810	876(2)	374(1)
% over sales	12.1	10.1	5.7
Result before taxes and minorities (million €)	766	831	355
Result after taxes and minorities (million €)	572	556	228
Depreciation (million €)	179	193	171
Investments (million €)	101	154	175
Total assets (million €)	5,984	6,318	6,099
Equity (million €)	2,215	2,548	2,463
Net financial debt (million €)	578	440	341
Net financial debt / Equity (%)	26.1	17.3	13.9
Number of employees	8,128	8,201	8,239
Number of shares (million)	270.55	259.72	249.34
Return to shareholders (per share, €)	0.50	1.28(3)	0.60
Return to shareholders (million €)	135	336 ⁽⁴⁾	150
Daily average shares traded (n° of shares, million)	1.25	1.31	0.90
Share price at the end of the period (€)	11.38	9.24	10.66
Market capitalization (million €)	3,080	2,400	2,657
Book value per share - December, 31st (€) (t) Includes an impairment of Bahru Stainless's assets amounting to 156 million euros in Q4 2023.	8.20	9.81	9.88







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⁽¹⁾ Includes an impairment of Bahru Stainless's assets amounting to 156 million euros in Q4 2023.

(2) Includes an impairment of Bahru Stainless's assets amounting to 204 million euros in Q4 2022.

(3) Includes the ordinary dividend of 0.50 euros/share and the indirect remuneration derived from the share buyback programme of 0.78 euros/share.

(4) Includes the ordinary dividend of 130 million € and the indirect remuneration derived from the share buyback programme 206 million €).