



Market: Swiss Stock Exchange

Symbol: GIVN

ISIN: CH0010645932

Industry : Consumer Staples

Givaudan captures the essence of the moment, bringing you memorable flavours and fragrances to be enjoyed throughout the day. We maintain our leadership position – approximately 25% of our industry's global market share – by challenging ourselves daily, inspiring our partnerships across the globe and serving our customers with heart and soul.

Touching people's lives

Together with our customers in the food, beverage, consumer goods and fragrance industries, we create products that delight consumers the world over. From your favourite drink to your daily meal, from prestige perfumes to laundry care, Givaudan is there, inviting you to engage your senses, every day, enjoying moments of delight.

Passion and performance through time

With a heritage that stretches back over 250 years, Givaudan has a long history of innovating scents and tastes. Creativity is at the heart of our operations, and the power to surprise is brought about by having a renowned collection of expert, passionate flavourists and perfumers under one roof.

Committed to innovation and sustainable growth

At the forefront of innovation, with over 8% of annual sales invested in research and development, we explore and uncover new and exciting ingredients and technologies to add to our vast palettes and portfolios.

We are committed to be the innovation partner of choice in offering customers superior and sustainable solutions. As a company that uses many natural ingredients, we operate a sustainable business model that creates value for the many stakeholders we work with, partnering in our efforts to help make a real difference.

Discover our world, one that looks to enliven the planet with innovative flavours and fragrances, bringing joy in the moment as you engage your senses, savouring a flavour or re-living a memory in a beautiful scent.

Share Graph



Share data

18/06/2019

Currency	CHF	Volume	34,529
Previous Close	2,831.00	Number of Shares	123,375,149
Change (%)	1.32	Market Cap (mln)	26,140

Key figures

For the year ended 31 December, in millions of Swiss francs, except for capital markets and employee data

	2018	2017	2016	2015 ³	2014
Sales and results					
Group sales	5,527	5,051	4,663	4,396	4,404
Flavour sales	3,002	2,708	2,433	2,300	2,296
Fragrance sales	2,525	2,343	2,230	2,096	2,108
Like-for-like sales growth¹	5.6%	4.9%	4.2%	2.7%	3.7%
Gross profit	2,329	2,250	2,128	2,030	2,027
as % of sales	42.1%	44.5%	45.6%	46.2%	46%
EBITDA²	1,145	1,089	1,126	1,070	1,053
as % of sales	20.7%	21.6%	24.1%	24.3%	23.9%
Operating income	883	869	875	794	760
as % of sales	16.0%	17.2%	18.8%	18.1%	17.3%
Income attributable to equity holders of the parent	663	720	644	625	563
as % of sales	12.0%	14.2%	13.8%	14.2%	12.8%
Balance sheet and cash flows					
Operating cash flow	916	861	805	915	806
as % of sales	16.6%	17.0%	17.3%	20.8%	18.3%
Free cash flow	703	594	597	720	604
as % of sales	12.7%	11.8%	12.8%	16.4%	13.7%
Leverage ratio	41%	21%	19%	15%	17%
Share					
Cash dividend⁴	60	58	56	54	50
Earnings per share – basic (CHF)	71.92	78.18	69.95	67.89	61.18
Employees					
Number of employees as at 31 December	13,598	11,170	10,476	9,907	9,704

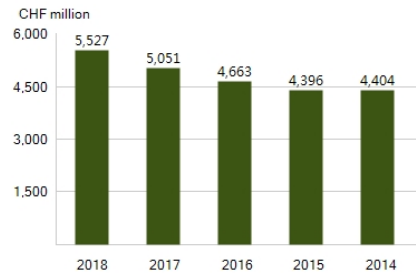
1. Like-for-like excludes the impact of currency, acquisitions and disposals.

2. EBITDA: Earnings Before Interest (and other financial income (expense), net), Tax, Depreciation and Amortisation. This corresponds to operating income before depreciation, amortisation and impairment of long-lived assets.

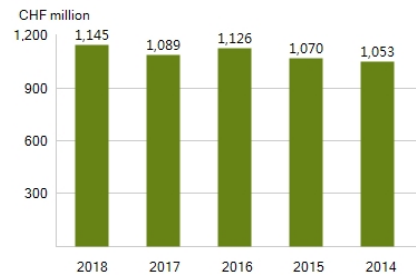
3. Figures have been restated as a result of changes to accounting policies and presentation.

4. 2018 dividend subject to shareholder approval at the AGM on 28 March 2019.

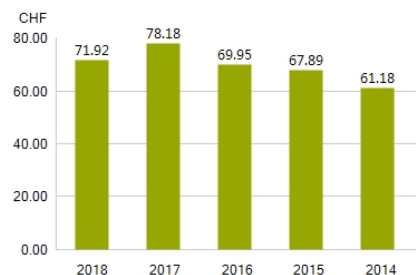
Group sales



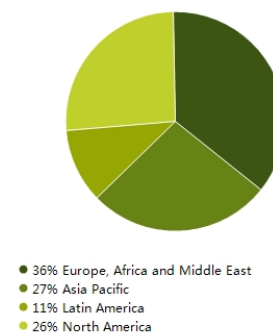
EBITDA



Earnings per share – basic



Group sales per region 2018



- 36% Europe, Africa and Middle East
- 27% Asia Pacific
- 11% Latin America
- 26% North America