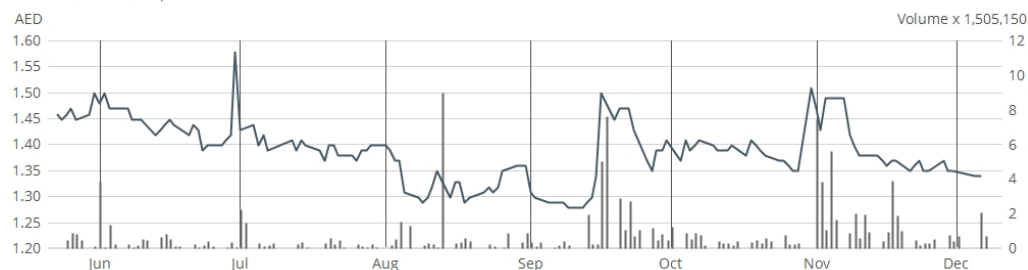


● Volume ● Waha Capital



## SHARE DATA 06/12/2022

Currency	AED	Number of shares (mn)	1,944.51
Volume	1,081,838	Change (%)	0.00
Previous Close	1.34	Market capitalisation (mn)	2,605.65

KEY FIGURES (AED'000)	2019	2020	2021
<b>Income statement</b>			
Total income	243,221	894,763	1,193,361
Total expenses	(691,122)	(554,866)	(583,706)
NCI and discontinued operations	(168,385)	(108,928)	(218,617)
Profit for the year	(616,286)	230,969	391,038
<b>Balance sheet</b>			
Total assets	9,347,246	8,881,813	9,589,566
Total liabilities	5,188,502	4,732,218	4,798,176
Total equity	4,158,744	4,149,595	4,791,390
<b>Cash flow</b>			
Net cash from operating activities	3,083,397	41,510	422,046
Net cash from / (used in) investing activities	(42,443)	29,556	(1,742)
Net cash used in financing activities	(2,704,575)	(131,726)	296,362
<b>Key indicators</b>			
Earnings per share (AED)	(0.34)	0.13	0.21
Dividends per share (AED)	0.075	0.060	0.100
Return on equity (%)	(19.3)	7.9	12.3
Return on assets (%)	(5.9)	2.5	4.2



## OUR BUSINESSES

Public Markets

Private Investments

## BOARD

## MANAGEMENT

Waleed Al Mokarrab Al Muhairi - Chairman

Ahmed Khalifa Al Mehairi - Chief Executive Officer

Ahmed Ali Khalfan AlMutawa Al Dhaheiri - Vice Chairman

Simon Reeves - Chief Financial Officer

Homaïd Al Shimmarî - Director

Hashem Dabbas - Chief Investment Officer, Private Investments

Rashed Darwish Al Ketbi - Director

Mohamed El Jamal - Chief Investment Officer, Public Markets

H.E. Nader Al Hammadi - Director

Paul Myers - General Counsel &amp; Company Secretary

Rasheed Ali Rasheed Al Omaira - Director

Haitham Abdulkarim - Head of Investor Relations and External Communications

Mohamed Hussain Al Nowais - Director

Yazid Ben Salem - Head of Business Development

Waha Capital is an Abu Dhabi-listed investment company that offers shareholders and third-party investors exposure to high-potential opportunities in diversified asset classes. The company manages assets across several sectors, including aircraft leasing, healthcare, financial services, energy, infrastructure, industrial real estate and capital markets. Through its Private Investment unit, Waha Capital has established a strong investment track-record, deploying capital in sectors that display robust demand fundamentals and that have been prioritised by governments in the Middle East and North Africa region. The company has also built a strong capability in managing global and regional credit and equity portfolios, which have enhanced the diversification and liquidity of Waha Capital's balance sheet. The excellent performance of the company's private investment and capital markets portfolios has laid the foundations for the launch of an asset management business aimed at third-party investors. Established in 1997, Waha Capital benefits from a roster of prominent local shareholders that includes Mubadala Development Company, and a distinguished board, chaired by H.E. Waleed Al Mokarrab Al Muhairi.

## Company Contact

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الواحة كابيتال  
WAHA CAPITAL

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