

● Volume ● Waha Capital

SHARE DATA 22/03/2023

Currency	AED	Number of shares (mn)	1,944.51
Volume	1,792,680	Change (%)	1.52
Previous Close	1.34	Market capitalisation (mn)	2,605.65

KEY FIGURES (AED'000)	2020	2021	2022
<b>Income statement</b>			
Total income	894,763	1,007,213	810,687
Total expenses	(554,866)	(371,710)	(384,666)
NCI and discontinued operations	(108,928)	(245,465)	(81,649)
Profit for the year	230,969	391,038	344,372
<b>Balance sheet</b>			
Total assets	8,881,813	9,589,566	9,497,441
Total liabilities	4,732,218	4,798,176	4,168,495
Total equity	4,149,595	4,791,390	5,328,946
<b>Cash flow</b>			
Net cash from operating activities	41,510	422,046	(342,389)
Net cash from / (used in) investing activities	29,556	44,233	(10,454)
Net cash used in financing activities	(131,726)	250,387	(271,158)
<b>Key indicators</b>			
Earnings per share (AED)	0.13	0.21	0.18
Dividends per share (AED)	0.06	0.10	0.08
Return on equity (%)	7.9	12.3	10.1
Return on assets (%)	2.5	4.2	3.6



## OUR BUSINESSES

Public Markets

Private Investments

## BOARD

## MANAGEMENT

Waleed Al Mokarrab Al Muhairi - Chairman

Ahmed Khalifa Al Mansoori - Chief Operating Officer

Ahmed Ali Khalfan AlMutawa Al Dhaheiri - Vice Chairman

Mark Benn - Chief Financial Officer

Homaïd Al Shimhari - Director

Hashem Dabbas - Chief Investment Officer, Private Investments

Rashed Darwish Al Ketbi - Director

Mohamed El Jamal - Chief Investment Officer, Public Markets

H.E. Nader Al Hammadi - Director

Paul Myers - General Counsel &amp; Company Secretary

Rasheed Ali Rasheed Al Omaira - Director

Maher Mansour - Head of Investor Relations and External Communications

Mohamed Hussain Al Nowais - Director

Yazid Ben Salem - Head of Business Development

Waha Capital is an Abu Dhabi-listed investment company that offers shareholders and third-party investors exposure to high-potential opportunities in diversified asset classes. The company manages assets across several sectors, including aircraft leasing, healthcare, financial services, energy, infrastructure, industrial real estate and capital markets. Through its Private Investment unit, Waha Capital has established a strong investment track-record, deploying capital in sectors that display robust demand fundamentals and that have been prioritised by governments in the Middle East and North Africa region. The company has also built a strong capability in managing global and regional credit and equity portfolios, which have enhanced the diversification and liquidity of Waha Capital's balance sheet. The excellent performance of the company's private investment and capital markets portfolios has laid the foundations for the launch of an asset management business aimed at third-party investors. Established in 1997, Waha Capital benefits from a roster of prominent local shareholders that includes Mubadala Development Company, and a distinguished board, chaired by H.E. Waleed Al Mokarrab Al Muhairi.

## Company Contact

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WAHA CAPITAL

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