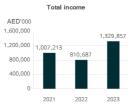
MARKET: ADX INDUSTRY: FINANCIALS

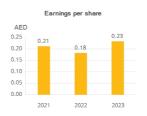
Volume • Waha Capital



Share Data			05/07/2024
Currency	AED	Number of shares (mn)	1,944.51
Volume	55,155	Change (%)	0.68
Previous Close	1.48	Market capitalisation (mn)	2,877.88
KEY FIGURES (AED'000)	2021	2022	2023
Income statement			
Total income	1,007,213	810,687	1,329,857
Total expenses	(371,710)	(384,666)	(506,417)
NCI and discontinued operations	(245,465)	(81,649)	380,052
Profit for the year	391,038	344,372	440,102
Balance sheet			
Total assets	9,589,566	9,497,441	13,540,882
Total liabilities	4,798,176	4,168,495	6,871,767
Total equity	4,791,390	5,328,946	6,669,115
Cash flow			
Net cash from operating activities	422,046	(342,389)	(325,903)
Net cash from / (used in) investing activities	44,233	30,295	(76,143)
Net cash used in financing activities	250,387	(311,907)	471,639
Key indicators			
Earnings per share (AED)	0.21	0.18	0.23
Dividends per share (AED)	0.10	0.08	0.10
Return on equity (%)	12.3	10.1	12.1
Return on assets (%)	4.2	3.6	3.8







OUR BUSINESSES

Public Markets

Private Investments

BOARD	MANAGEMENT	
Waleed Al Mokarrab Al Muhairi - Chairman	Mohamed Al Nowais - Managing Director	
Ahmed Al Dhaheri - Vice Chairman	James Finucane - Chief Financial Officer	
Rasheed Al Omaira - Director	Mohamed El Jamal - Chief Investment Officer, Chief Executive Officer, Waha Investment	
Nader Al Hammadi - Director	Hitesh Gupta - Head of Private Investments	
Mohamed Al Nowais - Director	Yazid Ben Salem - Head of Business Development, Waha Investment	
Homaid Al Shimmari - Director	Maher Mansour - Head of Investor Relations & External Communications	
Sanaa Alketbi - Director	Said Djebbar - Head of Risk	
Darwish Alketbi - Director	Paul Myers - General Counsel and Company Secretary	

Ahmad Alqassimi - Director

Waha Capital is an Abu Dhabi-listed investment management company that leverages it emerging markets expertise, business networks and research capabilities to deliver superior returns to shareholders and investors in its funds. The Company has an established track record of investing in both public and private markets deploying proprietary capital alongside third-party investors.

Counting Mubadala Investment Company as an anchor shareholder, Waha Capital provides investors a world-class platform for investment and growth, delivering long-term value and market-leading returns consistently.

For further information on Waha Capital and its investment capabilities, please visit wahacapital.com