SHIBAURA MACHINE CO., LTD.



Share Data		25/10/2024		
Currency	JPY	Volume	68,800	
Previous Close	3,605.00	Number of Shares (mil)	24.82	
Change (%)	-0.28	Market Cap (mil)	89,477.56	

Key figures			
Unit:Millions of Yen	2022/3	2023/3	2024/3
Net sales	107,777	123,197	160,653
Operating income	4,236	5,765	13,614
Net income	3,725	6,441	17,920
Net cash provided by (used in) operating activities	11,299	934	9,307
Net cash provided by (used in) investing activities	-1,264	-563	-3,805
Net cash used in financing activities	-2,108	-2,277	-6,703
Unit: Yen			
Net income per share	154.27	266.63	741.57
Dividends per share	75.0	107.5	140.0
Net assets per share	3,457.58	3,688.28	4,622.22
Unit: Millions of Yen			
Total assets	166,989	205,100	253,172
Net worth	83,515	89,118	111,705
Shareholder's equity	76,075	80,727	95,286
Capital expenditures	1,810	2,160	12,847
Depreciation	1,952	2,167	2,443
Research and development costs	2,771	3,127	3,162
%			
Return on Equity (ROE)	4.6	7.5	17.8
Return on Assets (ROA)	2.4	3.5	7.8
Net worth ratio	50.0	43.5	44.1
Overseas sales ratio	66.1	69.3	73.7
Dividend payout ratio	48.6	40.3	18.9
Number of employees as of end of current year	3,049	3,037	3,057

ISIN: JP3592600005 Sector: Machinery

Company profile

SHIBAURA MACHINE CO., LTD. is an industrial machine manufacturer established in 1938 as a machine tool manufacturer. We have continued to provide a wide variety of products in response to the changing eras, and is currently developing its business in 3 companies, with molding machines as its mainstay. Metal & Plastics Industrial Machine Company has injection molding machines, die casting machines, and extrusion machines; Machine Tools Company has machine tools and highprecision machine tools; and Control Systems Company has industrial robots and electronic control systems. Each company manufactures, sells, retrofits, and provides aftersales services, etc. We have 3 plants in Japan: Numazu, Gotemba, and Sagami, as well as 3 overseas in China, Thailand, and India. Additionally, there are about 70 sales and service offices in the world. Through this network, we provide high value-added solutions to various industries around the world, including automobile, EV, rechargeable battery, medical, renewable energy, smartphone, food packaging materials, high-speed rail, and aircraft, etc.

Principal Shareholders (Top 10)

As of March 31, 2024

Shareholders	Number of Shares (thousands)	Shareholding Ratio (%)
The Master Trust Bank of Japan, Ltd.(Trust Account)	3,269	13.53
Custody Bank of Japan, Ltd. (Trust Account)	976	4.04
Nomura Securities Co.,Ltd.	700	2.90
Shizuoka Bank, Ltd.	596	2.47
Shibaura Machine Empoyee Stock Ownership Association	544	2.25
BNP PARIBAS LONDON BRANCH FOR PRIME BROKERAGE SEGREGATION ACC FOR THIRD PARTY	514	2.13
JP JPMSE LUX RE CITIGROUP GLOBAL MARKETS L EQ CO	491	2.04
Shibaura Machine Suppliers' Stock Ownership Association	471	1.95
STATE STREET BANK AND TRUST COMPANY FOR STATE STREET BANK INTERNATIONAL GMBH, LUX EMBOURG BRANCH ON BEHALF OF ITS CLIENTS: CLIENT OMNI OM25	349	1.45
BBH FOR GLOBAL X ROBOTICS AND ARTIFICIAL INTELLIGENCE ETF	337	1.40

1. Note 1: Although Shibaura Machine owns 2.809.953 treasury stock. Shibaura Machine is not included in the major shareholder list above 2.Note 2: The shareholding ratio is calculated after deducting treasury shares

3. Note 3: The Company pursuanted to a resolution of the Board of Directors held on May 13, 2024, the Company's treasury shares pursuant 1,600,000 shares (Percentage to the total number of issued shares before retirement: 5.93%) on May 28, 2024.

Share distribution condition

(As of March 31, 2024)

38.51% Individuals and others (including treasury shares) 27.21% Foreigners 23.86% Financial institutions 5.65% Securities companies 4.78% Other Japanese companies

Net sales by Business Segment (As of March 31, 2024)

