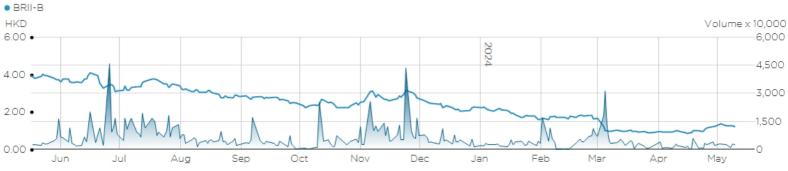
Market: Hong Kong Stock Code: 2137.HK ISIN: KYG1645A1094 Industry: Biotechnology

Brii Biosciences Limited ("Brii Bio", or the "Company", stock code: 2137.HK) is a biotechnology company based in China and the United States committed to advancing therapies for significant infectious diseases, such as hepatitis B, COVID-19, human immunodeficiency virus (HIV) infection, multi-drug resistant (MDR) or extensive drug resistant (XDR) gram-negative infections, and other illnesses, such as the central nervous system (CNS) diseases, which have significant public health burdens in China and worldwide.

Share Graph



Share Data	10/05/2024
Currency	Volume 2,809,500
Previous Close 1.26	Number of Shares(mil) 729.64
Change (%) -3.08	Share Market Cap (mil) 919.35

Pipeline

Indication	Program	Preclinical	IND	Phase 1	Phase 2	Phase 3	NDA/BLA	Regulatory Authority	Brii Rights	Partners/Internally Discovered
					Infectious Dis	sease Program	ns			
Hepatitis B	BRII-179 (VBI-2601)/BRII- 835 (VIR-2218) Combination							NMPA	Greater China	OVBI VIR
	BRII-179 (VBI-2601)/PEG- IFN-α Combination							NMPA	Greater China	○ VBI
	BRII-877 (VIR-3434) ⁽¹⁾							NMPA	Greater China	VIR
COVID-19	Amubarvimab/romlusevim	nab		China BLA a	approved and	commercial la	unched	NMPA/FDA	Global	
	(previously BRII-196/BRII- 198)				Under l	JS EUA review		NITEAU DA		
HIV infection	BRII-732 ⁽³⁾							FDA	Global	Internally discovered
MDR/XDR gram-negative infections	BRII-636 ⁽⁴⁾ (OMNIvance [®])							FDA	Greater China	○ • apex
	BRII-672 ⁽⁴⁾ (ORAvance TM)							FDA	Greater China	O _{* OPEX}
	BRII-693 ⁽⁴⁾ (QPX-9003)							FDA	Greater China	⊙ • _{QPEX}
Nontuberculosis mycobacteria	BRII-658 ⁽⁴⁾ (Epetraborole))						FDA	Greater China	AN2Therapeutics
				Centr	ral Nervous Sys	tem Disease P	rograms			
PPD	BRII-296							FDA	Global	Internally discovered
PPD prevention	BRII-296						FDA	Global	Internally discovered	
Anxiety & Depressive	BRII-297							FDA	Global	Internally discovered

Source: Company information

disorder

- Notes:

 1. The Phase 2 clinical trials have been conducted by VIR.

 2. The filing of EUA application with FDA for combination amubarvimab/romlusevimab has been completed in December 2021.

 3. Phase 1 study of BRII-732 is currently on clinical hold as part of FDA's decision to temporarily hold islatravir-based clinical studies.

 4. To this date, the development and clinical trials have been conducted by Qpex and AN2, respectively.

Board of Directors

	Audit and Risk Committee	Nomination Committee	Remuneration Committee	Strategic Committee	Executive Directors	Non-executive Directors	Independent Non-executive Directors
Dr. Zhi HONG		*			4		
Dr. Ankang Ll				2 +	4		
Mr. Robert Taylor NELSEN				*		4	
Dr. Martin J MURPHY JR		*	2 +				4
Ms. Grace Hui TANG	2 +		4				4
Mr. Yiu Wa Alec TSUI	*		4				4
Mr. Gregg Huber ALTON		& +		4			4
Dr. Taiyin YANG	<u>2</u> +			4			4
♣ = Chairperson ♣ = Mem	ber						

🛂 = Chairperson 🚨 = Member

CVs of the Board Members

Corporate Executive Team



Susannah Cantrell, Ph.D.
Chief Business Officer



Eleanor (Ellee) de Groot, Ph.D.

Chief Technology Officer



Zhi Hong, Ph.D.

Executive Director,
Chairman of the Board and Chief
Executive Officer



Ankang Li, Ph.D., J.D., CFA

Chief Strategy and Financial Officer,
Chief Executive Officer of TSB

Therapeutics



Rico Liang

General Manager,
Greater China



David Margolis, M.D., MPH
Head of Infectious Diseases Therapy
Area



Karen D. Neuendorff
Chief People Officer and Head of Human Resources



Aleksandar Skuban, M.D.
Head of CNS Diseases Therapy Area



Coy Stout

Head of Patient Advocacy



Lianhong Xu, Ph.D.

Head of Discovery

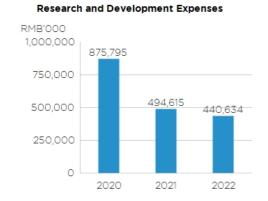




CVs of the Corporate Executive Team Members

Financial Highlights

BRII-B (RMB'000)	2020	2021	2022
Operating Results			
Other income	84,625	99,032	107,857
Other gains and losses	(21,993)	45,062	(12,289)
Research and development expenses	(875,795)	(494,615)	(440,634)
Administrative expenses	(103,396)	(208,404)	(168,629)
Fair value loss on financial liabilities at FVTPL	(350,372)	(3,598,847)	-
Finance costs	(1,668)	(1,175)	(851)
Listing expenses	(14,911)	(32,137)	-
Loss for the year	(1,283,510)	(4,191,084)	(489,781)
Financial Position			
Total assets	1,267,944	3,611,699	3,391,849
Total liabilities	3,010,646	300,443	234,352
Total equity (deficits)	(1,742,702)	3,311,256	3,157,497
Selected Items from Consolidated Cash Flow Statement			
Net cash used in operating activities	(403,716)	(879,457)	(496,279)
Net cash used in investing activities	(43,650)	(475,756)	(1,433,168)
Net cash from financing activities	657,001	3,230,134	(3,042)
Net increase in cash and cash equivalents	209,635	1,874,921	(1,932,489)
Cash and cash equivalents at end of the year	1,034,965	2,855,093	1,190,572
Key indicators			
Loss per share - Basic and diluted (RMB)	(6.22)	(9.48)	(0.67)
Current Ratio	1.90	1.22	1.34





Brii Biosciences Limited

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